



2016 MSBA Annual Meeting
+ Access to Justice Symposium
January 20-22, 2016
Portland Marriott at Sable Oaks
South Portland

Access to Justice Symposium

Wednesday, January 20, 2016

Serving Those Who Served...Meeting the Legal Needs of Veteran Service Members and Their Families

12:30-2:00 Symposium Speakers' Luncheon

1:30 Registration Opens

2:30-5:00 Symposium Panel

5:30-7:30 Symposium Reception

MSBA 2016 Annual Meeting

Thursday, January 21, 2016

Program titles appearing in red are part of the Access to Justice Symposium.

7:00

Registration Opens & Continental Breakfast

7:00 – 8:00

Section Business Meetings

Past Presidents' Breakfast

8:00 – 9:00 (1.0 CLE credit)

1. **Plenary Session: Connect Your Legal Practice With Maine Veterans**
Gen. Daniel B. Allyn, Vice Chief of Staff, U.S. Army

9:15 – 10:30 Concurrent Sessions (1.25 CLE credits)

2. **Consumer Protection for Veterans and Service Members: State and Federal Resources**
Moderator: *Katherine R. McGovern, Esq.*
Panelists: *Brig. Gen. Gerard F. Bolduc, Attorney General Janet T. Mills & Holly Petraeus*
3. **Marital Agreements: Death, Divorce and Disability**
Susan S. Bixby, Esq.; Jennifer L. Frank, Esq. & Jennifer L. Kruszewski, Esq.
4. **Risk Management 101 for Not-for-Profits and Their Directors (ethics)**
John D. Frumer, Esq.
5. **A Practical Guide to Taking and Defending 30(b)(6) Depositions**
Luis Dennis Carrillo, Esq. & Teresa M. Cloutier, Esq.

10:30 – 11:00

Break: Visit our Exhibitors

11:00 – 12:15 Concurrent Sessions (1.25 CLE credits)

6. **Veteran and Military Cultural Matters (and they do matter...) (ethics)**
Moderator: *James C. Munch, Esq.*
Panelists: *Eric Banrevy Guerra, Maj. Adria O. Horn, Randall A Liberty, The Hon. Nancy Mills & Hahna David Patterson, LCPC*
7. **Lawyers as Employers: Law Firm Landmines to Avoid From Hiring to Firing (1.0 ethics)**
Julia G. Pitney, Esq. & Laura H. White, Esq.
8. **Key Law Court Decisions in Maine Protection From Abuse Law**
J. David Canarie Jr., Esq. & Melanie Stevens, Esq.
9. **Executive Coaching: A Primer (ethics)**
John M. O'Brien, Ph.D.

12:15 – 2:00

VLP Awards Luncheon

Campaign for Justice Update & Awards

2:00 – 3:15 Concurrent Sessions (1.25 CLE credits)

10. **The Impact of Military Service on Family Law Issues: What Every Lawyer Should Know**
Moderator: *Jed J. French, Esq.*
Panelists: *The Hon. Joseph H. Field; Sarah L. Glynn, Esq. & G. Brently Tanner, Esq.*
11. **Let's Talk About Animal Law**
Tom Linney, Esq. & Bonnie L. Martinolich, Esq.
12. **A "Top Ten" List of Topics From Maine's Early Legal History**
Emily K. Green, Esq. & Hugh G.E. MacMahon, Esq.
13. **Strengthening Your Client's Claim or Defense of Commercial Damages**
Jonathan M. Dunitz, Esq. & Nancy J. Fannon, CPA, ABV, ASA, MCBA

Thursday, January 21, 2016 - Continued

3:15 – 3:30

Break: Visit our Exhibitors

3:30 – 4:45 Concurrent Sessions (1.25 CLE credits)

14. What Every Maine Lawyer Needs to Know About VA Benefits

Moderator: *Nan Heald, Esq.*

Panelists: *Francis Jackson III, Esq.; Robert Liscord & Neil B. Riley, Esq.*

15. How and Why a Bill Becomes Law: The Legislative Process and Compiling Legislative History in Maine

John R. Barden, Esq.; Elaine Apostola & Jessica Lundgren

16. Digital Evidence

Carlos Diaz, Esq.

17. Demystifying the Business Valuation Process

Arthur H. Marshall, MPS, ASA, CBA, CVA & Seth E. Webber, CFA, ASA, CBA, CVA

5:00 – 7:00

Reception

Friday, January 22, 2016

7:30

Registration Opens & Continental Breakfast

7:30 – 8:45

Maine Justice Foundation Fellows Breakfast

7:45 – 8:45

Section Business Meetings

9:00 – 10:15 Concurrent Sessions (1.25 CLE credits)

18. Family BBQ Gone Awry: Investigating, Litigating and Mediating an Interesting Product Liability Case

Jerrol A. Crouter, Esq.; Alicia F. Curtis, Esq.; Peter H. Del Bianco, Esq.; Michael K. Martin, Esq. & James E. O'Connell III, Esq.

19. Rules of Order for Lawyers

Joseph G. Carleton Jr., Esq.

20. Recent Developments in Real Estate Law: The Latest From the Law Court

David A. Soley, Esq.

21. Managing Disruptive Behaviors (*ethics*)

John M. O'Brien, Ph.D.

10:15 – 10:45

Break: Visit our Exhibitors

10:45 – 12:00 Concurrent Sessions (1.25 CLE credits)

22. Deflategate (NFL v. NFLPA re Tom Brady)

Moderator: *Diane E. Kenty, Esq.*

Panelists: *Ann M. Freeman, Esq.; Paul Jeffrey Greene, Esq.; Michael C. Ryan, Esq.; Trevor Savage James Spizuoco, Esq.*

23. Estate Planning and Family Law: Happily Ever After

David S. Bischoff, Esq.; Thomas Griffin Leschefske, Esq.; Molly P. Liddell, Esq. & Geraldine G. Sanchez, Esq.

24. Emerging Issues in Professional Negligence Litigation

Craig A. Bramley, Esq.; Travis M. Brennan, Esq. & Julian L. Sweet, Esq.

25. Finding the Road Home: Personal Stories of Recovery (*ethics*)

Moderator: *William C. Nugent, Esq.*

Panelists: *Michelle Allott, Esq.; David G. Coolidge, Esq. & The Hon. John D. McElwee*

12:00 – 2:00

Awards Luncheon

Presentation of the John W. Ballou Award

Meeting Information

Registration Information

Pre-registration is available until **January 13, 2016**. Registrations will also be accepted on-site. No registrations will be accepted without payment or credit card in advance. You may fax your registration to 207-623-0083. To register by phone, call 207-622-7523 or 1-800-475-7523. You may mail your completed registration form to:

Maine State Bar Association
P.O. Box 788
Augusta, ME 04332-0788

Cancellations

You may cancel your registration for a full refund less a \$50 administrative fee up until January 8, 2016. **NO REFUNDS will be made after January 8, 2016**, or for "no shows." The date of cancellation is the date received at Bar Headquarters in Augusta. We cannot accept on-site cancellations.

CLE Credits

Earn up to 8.50 CLE credits, including up to 5.0 ethics credits.

Committee and Section Business Meetings

Members attending **only** the various committee and section meetings are not required to pay a registration fee. However, we do ask that you check in at the registration desk upon arrival.

Spouses/Guests

Spouses and other guests are welcome to attend. No registration fee will be charged; however, please remember to list guest names on your registration form and purchase separate meal tickets for your guests.

Hotel Accommodations: Portland Marriott at Sable Oaks

A limited number of rooms have been reserved at the Portland Marriott at Sable Oaks at a special rate of just **\$132 per night**. If you are in need of lodging, please call the hotel at **1-800-752-8810** to reserve your room now. The discount rate is guaranteed until **December 21, 2015**. After December 21, reservations will be accepted on a space-and rate-available basis. When you call, remember to identify yourself as an attendee of the MSBA Annual Meeting to receive our special rate. All reservations must be guaranteed by a major credit card or first night's room deposit plus tax.

Cancellations must be received by 11:59 p.m. on the day prior to arrival, to avoid billing or forfeiting the room deposit.

2016 Annual Meeting Registration Form

Registrants, instructors, exhibitors and guests attending the MSBA Annual Meeting agree they may be photographed during the event. Photographic materials are the sole property of the MSBA, and the MSBA reserves the right to use attendees' names and likenesses in promotional materials without providing monetary compensation.

Name _____ ME Bar # _____

Organization _____

Address _____

City _____ State _____ Zip _____

Tel # _____ Email Address _____

Names of Guests _____

1 Full-Meeting Registration

Includes: Wednesday reception; Thursday breakfast, lunch and reception; and Friday breakfast and lunch.

Member ☐ \$300

Non-Member ☐ \$375

Student ☐ \$150

Judge/Magistrate* ☐ \$ 0

*Meals not included for judges.

Friday Lunch Choices: ☐ Vegetarian Wedge Salad

☐ Steak Wedge Salad

☐ Shrimp Wedge Salad

☐ List food allergies: _____

Wednesday-Only Registration

Includes: Wednesday reception.

Attorney ☐ \$ 30

Non-Attorney ☐ \$ 20

Student ☐ \$ 10

Judge/Magistrate ☐ \$ 0

Thursday-Only Registration

Includes: Thursday breakfast, lunch and reception.

Member ☐ \$200

Non-Member ☐ \$275

Student ☐ \$100

Judge/Magistrate ☐ \$ 0

*Meals not included for judges.

Access to Justice Symposium Registration Wednesday & Thursday

Includes: Wednesday reception, and Thursday breakfast and lunch.*

Attorney ☐ \$165

Non-Attorney ☐ \$125

Student ☐ \$ 75

Judge/Magistrate** ☐ \$ 0

*Does not include Thursday reception.

**Meals not included for judges.

Friday-Only Registration

Includes: Friday breakfast and lunch.

Member ☐ \$125

Non-Member ☐ \$200

Student ☐ \$ 65

Judge/Magistrate ☐ \$ 0

*Meals not included for judges.

Friday Lunch Choices: ☐ Vegetarian Wedge Salad

☐ Steak Wedge Salad

☐ Shrimp Wedge Salad

☐ List food allergies: _____

2 Meals Only

Thursday Lunch @ \$35 x _____ (#) = \$ _____

Thursday Reception @ \$45 x _____ (#) = \$ _____

☐ List food allergies: _____

Friday Lunch

Vegetarian Wedge Salad @ \$35 x _____ (#) = \$ _____

Steak Wedge Salad @ \$35 x _____ (#) = \$ _____

Shrimp Wedge Salad @ \$35 x _____ (#) = \$ _____

3 Payment Information: No Refunds After January 8, 2016

Total \$ _____

☐ Check Enclosed # _____ / MasterCard - VISA - Discover - AMEX

Card # _____

Exp. Date _____ CSC Code _____

Name on CC _____

Billing Address _____

Signature _____

Program Materials

A link to program materials will be provided by email to all registrants prior to the program. Printed materials will not be available at the program.

(PLEASE RETURN THIS PAGE AND SESSION CHOICE PAGE)



Your Name: _____

Please choose your sessions below. Sessions in **red** indicate Access to Justice Symposium programming. If you are registering for the full meeting or for Thursday only, you may attend any sessions you wish. If you are registering only for the Access to Justice Symposium, you may only choose that programming.

Thursday, January 21, 2016

8:00-9:00

- ☐ 1. **Plenary Session: Connect Your Legal Practice with Maine Veterans**

9:15-10:30 (choose one topic)

- ☐ 2. **Consumer Protection for Veterans and Servicemembers: State and Federal Resources**
☐ 3. Marital Agreements: Death, Divorce and Disability
☐ 4. Risk Management 101 for Not-for-Profits and their Directors (*ethics*)
☐ 5. A Practical Guide to Taking and Defending 30(b)(6) Depositions

11:00-12:15 (choose one topic)

- ☐ 6. **Veterans and Military Cultural Matters (and they do matter...) (*ethics*)**
☐ 7. Lawyers as Employers: Law Firm Landmines to Avoid from Hiring to Firing (1.0 *ethics*)
☐ 8. Key Law Court Decisions in Maine Protection from Abuse Law
☐ 9. Executive Coaching: A Primer (*ethics*)

2:00-3:15 (choose one topic)

- ☐ 10. **The Impact of Military Service on Family Law Issues: What Every Lawyer Should Know**
☐ 11. Let's Talk about Animal Law
☐ 12. A "Top Ten" list of Topics from Maine's Early Legal History
☐ 13. Strengthening Your Client's Claim or Defense of Commercial Damages

3:30-4:45 (choose one topic)

- ☐ 14. **What Every Maine Lawyer Needs to Know about VA Benefits**
☐ 15. How and Why a Bill Becomes Law: The Legislative Process and Compiling Legislative History in Maine
☐ 16. Digital Evidence
☐ 17. Demystifying the Business Valuation Process

Friday, January 22, 2016

9:00-10:15 (choose one topic)

- ☐ 18. Family BBQ Gone Awry: Investigating, Litigating and Mediating an Interesting Product Liability Case
☐ 19. Rules of Order for Lawyers
☐ 20. Recent Developments in Real Estate Law: The Latest from the Law Court
☐ 21. Managing Disruptive Behaviors (*ethics*)

10:45-12:00 (choose one topic)

- ☐ 22. Deflategate (NFL v. NFLPA re Tom Brady)
☐ 23. Estate Planning and Family Law: Happily Ever After
☐ 24. Emerging Issues in Professional Negligence Litigation
☐ 25. Finding the Road Home: Personal Stories of Recovery (*ethics*)

PLEASE COMPLETE AND RETURN TO:

Attn: Shawna Melanson
 Maine State Bar Association
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